**INTEREST RATES MARKET NOTICE**

**Date: 13 February 2020**

**Subject: Exercise of Originator Call Option on 20 February 2020**

***(FOX STREET 2 (RF) LIMITED*** ***–“FS3A5; FS3B1”)***

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1. In accordance with the Terms and Conditions of the ZAR3,000,000,000 residential mortgage backed securities programme issued by Fox Street 3 (RF) Limited, the Originator hereby gives notice to the noteholders of the Class A5 Notes and Class B1 Notes that it shall purchase all the Outstanding Notes on the Originator Call Option Date, being 20 February 2020..

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| --- | --- | --- |
|  | **Originator (Investec Bank Limited) Call Option Date** | **Final Maturity Date**  |
|  ***FS3A5-ZAG000146176*** |  20 February 2020 |  20 August 2039 |
| ***FS3B1 – ZAG000146176*** |  20 February 2020 | 20 August 2039 |

For further information on the Note issued please contact:

Fezeka Chikowero Investec +27 11 2869336

Corporate Actions JSE +27 11 5207000